

(Translation)

LAO PEOPLE'S DEMOCRATIC REPUBLIC
PEACE INDEPENDENCE DEMOCRACY UNITY PROSPERITY

EDL-Generation Public Company



No. 3691 /EDL-Gen
Vientiane Capital, 16 December 2022

REPORT

**To: Director General of the Lao Securities Commission Office.
CEO of the Lao Securities Exchange.**

Subject: Extraordinary General Meeting of Shareholders No.1/2023.

- Pursuant to the Decision of the Lao Securities Commission on Reporting and Disclosure of Securities Issuing Companies and Listed Companies (Amended) No. 27/LSC dated 29 March 2022.
- Pursuant to the Disclosure Regulation of the Lao Securities Exchange No. 330/LSX dated 27 September 2018.
- Pursuant to Unanimous Written Resolution of Board of Directors of EDL-Generation Public Company dated 15 December 2022.

EDL-Generation Public Company (the “Company”) is honoured to notify that the Company will hold the Extraordinary General Meeting of Shareholders No.1/2023 (the “EGM No.1/2023” or the “Meeting”), details of which are outlined below:

1. The date of the EGM No.1/2023 is determined to be on **30th January 2023** at **15:00**, and the Meeting will be organised in two ways via a physical meeting at Conference Room, 1st Floor, EDL Headquarters Building, Lao-Thai Friendship Road, Thongkang Village, Sisattanak District, Vientiane Capital, and an online meeting. In addition, the Managing Director and/or the person entrusted by the Managing Director is the authorised person under relevant laws and regulations for the amendment of date, time and venue of the EGM No.1/2023.
2. The Record Date of Shareholders’ Book to determine the right of shareholders to attend the EGM No.1/2023 is on **06th January 2023**, and the Managing Director and/or the person entrusted by the Managing Director is the authorised person under relevant laws and regulations for the amendment of the Record Date of Shareholders’ Book.
3. Agenda of the EGM No.1/2023 are as follows:
 - Agenda 1: To consider and adopt the Minutes of the Extraordinary General Meeting of Shareholders No.1/2022.
 - Agenda 2: To consider and approve the capital raising plan through debenture issuances and/or borrowings from financial institutions.

And (1) authorised Managing Director and/or any person entrusted by the Managing Director to be the authorised person for the determination of necessary details and conditions for the preparation of the EGM No.1/2023 in all respects, including taking any necessary action, and preparing documents and process in compliance with applicable laws and regulations; and

(2) Appointed Mr. Khammoune VIPHONGXAY, Mr. Khamkeo VISISOMBATH, and Dr. Phanpakit ONPHANDALA, Independent Directors, to be proxies for shareholders.

Please kindly be informed accordingly.

Sincerely yours,

Director of Board of Directors/Managing Director

-Signature and Company Seal Affixed-

Vanhseng VANNAVONG
Acting Managing Director