

(Translation)

LAO PEOPLE'S DEMOCRATIC REPUBLIC
PEACE INDEPENDENCE DEMOCRACY UNITY PROSPERITY

EDL-Generation Public Company



No. 0493/EDL-Gen
Vientiane Capital, 03/03/2021

REPORT

**To: Director General of the Lao Securities Commission Office.
CEO of the Lao Securities Exchange.**

Subject: Notification of Resolutions of the Extraordinary General Meeting of Shareholders No. 1/2021.

- Pursuant to the Decision of the Lao Securities Commission on Reporting and Disclosure No. 04/LSC dated 28 January 2019.
- Pursuant to the Disclosure Regulation of the Lao Securities Exchange No. 330/LSX dated 27 September 2018.

EDL-Generation Public Company (the “Company”) is honoured to notify the Resolutions of the Extraordinary General Meeting of Shareholders No. 1/2021 dated 03 March 2021 as follows:

Agenda 1. Adopted the Minutes of the Extraordinary General Shareholders’ Meeting No.1/2020 dated 24 July 2020. The meeting passed this resolution with the affirmative votes of more than half of the total votes of shareholders attending the meeting as follows:

- **Approved with 1.524.322.608 votes, equivalent to 99,9998% of the total votes attending the meeting.**
- **Disapproved with 3.500 votes, equivalent to 0,0002% of the total votes attending the meeting.**

Agenda 2. Approved the capital raising plan through debenture issuances and/or borrowings from financial institutions with the amount of not exceeding USD 500 million or equivalent in any other currency for the purposes of financing investments for business expansion, refinancing maturing debts including debentures and/or loans, in which the amount for investments or the Company’s general corporate expense purposes in business operation including its working capital is to be agreed by the Board of Directors. In addition, the meeting approved the authorisation of the Company’s Board of Directors and/or the person(s) entrusted by the Board of Directors to be the authorised persons to consider and take any action related to the issuance and offering of debentures and/or borrowings from financial institutions as per details below:

- (1) To consider and determine the amount of debenture issuances and/or borrowings from financial institutions, related details such as type of debentures, credit facilities, terms and

- conditions, tenor, borrowing amount and/or debenture issuance amount, interest rate, currency, period of issuance, allocation method, offering method, offering details;
- (2) To disclose, contact, make statement, provide information, amend, add, agree, execute, deliver applications, agreements and/or other documents necessary for and relevant to debenture issuances and/or borrowings from financial institutions to the Lao Securities Commission Office, the Lao Securities Exchange, The Securities and Exchange Commission (Thailand), Bank of Thailand, Thai Bond Market Association, any other relevant governmental authorities and/or any relevant organization or person;
 - (3) To select, appoint, remove advisors, arrangers, underwriters, agents, counsels, bondholders' representative, issuer's representative, registrar and paying agent and/or any other persons as required to complete the transactions;
 - (4) To perform and take all other necessary and relevant actions as required to complete the transactions, including to have the power to appoint and/or remove any persons to take any of foregoing actions.

The meeting passed this resolution with the affirmative votes of more than two-thirds (2/3) of the shareholders attending the meeting, and more than 80 percent of the total paid-up shares as follows:

(a) The number of shareholders who attended the meeting:

- 1. Approved by 253 shareholders, equivalent to 99,22% of the total number of shareholders attending the meeting.**
- 2. Disapproved by 2 shareholders, equivalent to 0,78% of the total number of shareholders attending the meeting.**

(b) The number of votes of shareholders attending the meeting:

- 1. Approved with 1.524.320.108 votes, equivalent to 90,77096% of the total paid-up shares of the Company.**
- 2. Disapproved with 6.000 votes, equivalent to 0,00036% of the total paid-up shares of the Company.**

Please kindly be informed accordingly and use this for reporting purpose.

Sincerely yours,

Vice Chairman of Board of Directors

-Signature and Company Seal Affixed-

Mr. Chanthaboun SOUK ALOUN