

(Translation)

LAO PEOPLE'S DEMOCRATIC REPUBLIC
PEACE INDEPENDENCE DEMOCRACY UNITY PROSPERITY

EDL-Generation Public Company



No. 0316/EDL-Gen
Vientiane Capital, 10/02/2021

REPORT

**To: Director General of the Lao Securities Commission Office.
CEO of the Lao Securities Exchange.**

Subject: Notification of Important Resolutions of the Extraordinary Board of Directors' Meeting No. 1/2021.

- Pursuant to the Decision of the Lao Securities Commission on Reporting and Disclosure No. 04/LSC dated 28 January 2019.
- Pursuant to the Disclosure Regulation of the Lao Securities Exchange No. 330/LSX dated 27 September 2018.

EDL-Generation Public Company (the "Company") is honoured to notify Important Resolutions of the Extraordinary Board of Directors' Meeting No. 1/2021 dated 09 February 2021 as follows:

1. Approved the capital raising plan through debenture issuances and/or borrowings from financial institutions with the approximate amount of not exceeding USD 500 million for investments in business expansion, refinancing of maturing debentures and/or loans, general corporate purposes including the Company's working capital.

And it is proposed to the Extraordinary General Meeting of Shareholders to authorize the Company's Board of Directors and/or the person(s) entrusted by the Board of Directors to be the authorised persons to deliberate and take any actions related to the issuance and offering of debentures and/or borrowings from financial institutions as per details below:

- (1) To consider and determine the amount of debenture issuances and/or borrowings from financial institutions, related details, amend, add, agree, execute, deliver documents and/or information necessary for and relevant to debenture issuances and/or borrowings from financial institutions, including without limitation to disclose relevant information, contact, make statement or provide information to relevant governmental authorities, the Lao Securities Commission Office, the Lao Securities Exchange, and to prepare, amend, add, and/or change any relevant information required to be disclosed, as well as to take any other actions necessary and relevant to the transactions until completion, including to have the power to appoint and/or remove any persons to take the foregoing actions.
- (2) To consider and determine details and conditions necessary or relevant to debenture issuances and/or borrowings from financial institutions, and/or to be authorised to amend or change information under applicable laws and regulations such as: type of debentures, tenor, amount, interest rate, currency, duration of issuance, method of

allocation and offering, details of offering, including without limitation to the appointment of advisors, arrangers and underwriters, perform, execute, deliver applications, agreements and/or other documents to the Lao Securities Commission Office, the Lao Securities Exchange, governmental authorities or any persons relevant to such foregoing matters.

And this matter shall be proposed to the Extraordinary General Meeting of Shareholders No.1/2021 for consideration and approval.

2. Determination of the date, time, venue of and the closing date of the shareholders register book to determine the right of shareholders to attend the Extraordinary General Meeting of Shareholders No.1/2021 and the 2020 Annual General Meeting of Shareholders as follows:

❖ **The Extraordinary General Meeting of Shareholders No.1/2021.**

- 1) Venue: Meeting Room 1st Floor, Electricite Du Laos (EDL) Headquarters Building.
- 2) Shareholders Register Book Closing Date to determine the right to attend the meeting is on **19/02/2021**.
- 3) Date and Time: **03/03/2021**, Registration from 13:30 to 15:00, and Meeting from 15:00 to 17:00.

❖ **The 2020 Annual General Meeting of Shareholders.**

- 1) Venue: Meeting Room 1st Floor, Electricite Du Laos (EDL) Headquarters Building.
- 2) Shareholders Register Book Closing Date to determine the right to attend the meeting is on **10/03/2021**.
- 3) Date and Time: **09/04/2021**, Registration from 13:30 to 15:00, and Meeting from 15:00 to 17:00.

And authorised Managing Director and/or any person entrusted by Managing Director to be authorised under applicable laws and regulations to amend the shareholders register book closing dates, and to amend the date, time and venue of the meetings.

3. Determination of Agenda of the Extraordinary General Meeting of Shareholders No.1/2021 as follows:

- Agenda 1: To consider and adopt the Minutes of the Extraordinary General Shareholders' Meeting No.1/2020.
- Agenda 2: To consider and approve the capital raising plan through debenture issuances and/or borrowings from financial institutions.

Please kindly be informed accordingly and use this for reporting purpose.

Sincerely yours,

Director of Board of Directors/Managing Director

-Signature and Company Seal Affixed-

Duangsy PHARANHOK