

(Translation)

**LAO PEOPLE'S DEMOCRATIC REPUBLIC
PEACE INDEPENDENCE DEMOCRACY UNITY PROSPERITY**

EDL-Generation Public Company



No. 2199/EDL-Gen

Vientiane Capital, Date 01/10/2020

Notice

To: Shareholders of EDL-Generation Public Company.

Re: Notification of Approval for Phongsubthavy Road-Bridge, Building and Irrigation Construction Sole Co., Ltd to purchase the shares of EDL-Generation Public Company owned by Electricite Du Laos.

- Pursuant to Decision on selling the shares of Electricite Du Laos (EDL) in EDL-Generation Public Company (EDL-Gen) No. 2520/FN, dated 28 September 2020.
- Pursuant to the letter from Lao Securities Commission Office No. 187/LSCO, dated 30 September 2020, regarding to the shares purchase proposal of EDL-Generation Public Company from Phongsubthavy Road-Bridge, Building and Irrigation Construction Sole Co., Ltd.

EDL-Generation Public Company (“**EDL-Gen**”) would like to notify you that the Lao Securities Commission Office (LSCO) has now approved for Phongsubthavy Road-Bridge, Building and Irrigation Construction Sole Co., Ltd (PGC) to proceed on purchase the 24 percents shares of EDL-Gen owned by Electricite Du Laos (EDL) as agreed between PGC and EDL.

Please be informed accordingly.

Sincerely Yours,
Managing Director & CEO

-signature-

Duangsy PHARANHOK

