

(Translation)
LAO PEOPLE'S DEMOCRATIC REPUBLIC
PEACE INDEPENDENCE DEMOCRACY UNITY PROSPERITY

EDL-Generation Public Company



7244

No...../EDL-Gen

Vientiane Capital, Date...10 JUN 2019

Notice

To: Shareholders of EDL-Generation Public Company.

Re: Shares transfer of Nam Ou 2, 5 and 6 Hydropower to EDL-Gen.

- According to the LSX disclosure regulations No. 330 / LSX, dated 27/09/2018.
- According to the Share Certificate No. 02.2019 dated 23/05/2019.

EDL-Generation Public Company (EDL-Gen) is honoured to report to all shareholders about the completion of shares transfer of Nam Ou 2, 5 and 6 Hydropower projects from EDL to EDL-Gen in accordance with the Law of Lao PDR on 23rd May 2019, as per the following details:

1. Nam Ou 2 HPP (120MW): EDL-Gen holds 15% of the shares, equivalent to 18 MW.
2. Nam Ou 5 HPP (240MW): EDL-Gen holds 15% of the shares, equivalent to 36 MW.
3. Nam Ou 6 HPP (180MW): EDL-Gen holds 15% of the shares, equivalent to 27 MW.

Sincerely,

Managing Director

- Signature -

Rattana PRATHOUMVAN

Lao-Thai Friendship Road, Thongkang Village, Sisattanak District, P.O. Box 2392, Vientiane Capital

Telephone: (856-21) 316142. Fax: (856-21) 316141. Email: edlgenhq@edlgen.com.la; Website: www.edlgen.com.la