

(Translation)

LAO PEOPLE'S DEMOCRATIC REPUBLIC
PEACE INDEPENDENCE DEMOCRACY UNITY PROSPERITY

EDL-Generation Public Company



No. **1440- - -** /EDL-Gen
Vientiane Capital, Date **08 SEP 2015**

To: Shareholders of EDL-Generation Public Company

Re: Notification of an increase in limit on Shareholding of foreign investors.

- Pursuant to the decision letter of LSC No. 030/LSC, dated 31 August 2015.

EDL-Generation Public Company (“**EDL-Gen**”) would like to notify our Shareholders that the Lao Securities Commission has approved the increase of total foreign investor holding limit of EDL-Generation Public Company to 25% of the total amount of shares. In that, an individual foreign investor can hold at the ratio of not exceeding 1% of the total share amount, and a foreign entity can hold at the ratio of not exceeding 5% of the total amount of shares.

Therefore, EDL-Gen kindly inform you accordingly.

Sincerely yours,

Managing Director & CEO

-Signature-

Bounoum SYVANPHENG