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Lao People's Democratic Republic  
Peace Independence Democracy Unity Prosperity  
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Lao Securities Commission  
Lao Securities Commission Office

No. 001/LSCO  
Vientiane Capital, 11 August 2015

To: The Managing Director of EDL-Generation Public Company  
Re: The Approval on the Offering of Capital Increased Shares of EDL-Generation Public Company

- Pursuant to the Regulation on the Shares Offering No. 018/LSC, dated 27 July 2015;
- Pursuant to the Application for the offering of the Capital Increase Shares to the Public and to the Existing Shareholders of EDL-Generation Public Company, dated 21 May 2015.

Lao Securities Commission Office would like to inform that according to the research on the application for the offering of the Capital Increase Shares to the Public and to the existing shareholders of EDL-Generation Public Company, the Lao Securities Commission Office hereby grants an approval to EDL-Generation Public Company to offer the Capital Increase Shares to Public and to the Existing Shareholders in accordance with the proposal of the company. Therefore, in order to comply with the related regulations and to have the public and the existing shareholders of EDL-Generation Public Company informed regarding this offering, the Lao Securities Commission Office agrees to EDL-Generation Public Company to announce and disclose the details in connection with the approval of the offering of the Capital Increase Shares through public media for at least 5 consecutive business days, and to disclose the complete prospectus through the disclosure system as specified by Lao Securities Commission Office for at least 5 consecutive days prior to the subscription date (the approval letter has been enclosed herewith).

Therefore, we would like to inform and to have this letter as the reference for the implementation.

Acting Director General of the  
Lao Securities Commission Office

[Official Seal]

[Signature]

Mrs. Saysamone CHANTHACHUK

Copied to:

- Lanexang Securities Public Company 1 copy to be informed and to implement.